

第一页

BASRA OIL & GAS INTERNATIONAL FREE ZONE

巴士拉石油和天然气国际自由贸易区（免税区）

Overview

概览

- Joint Venture between the Free Zone Authority of Iraq and BIOGH
该区域由伊拉克自由贸易区政府和 BIOGH 公司共同成立
- 11 million square metres
1100 万平方米的面积
- Logistics centre designated for companies working in the oil and gas sector
石油和天然气企业的专属物流中心
- providing all the benefits of governmental support including the provision of dedicated Customs and Immigration
提供所有的政府支持，包括自由贸易区专属的便利通关移民手续
- BIOGH and Secondary Investors are required, over time, to employ Iraqis to constitute at least 60% of the work force (noting that they must be qualified)
该区域致力于吸引至少 60% 的伊拉克本地企业入驻
- JV comprises a 50 year lease agreement
区内 50 年租赁期

第二页

Strategic Proposition - The Opportunity

战略规划——机会

The four super giant oilfields: Rumaila, West Qurna, Zubair and Majnoon in the Southern Iraq contribute two thirds of Iraq's current oil production at 2.5/3 million barrels per day.

该区位于伊拉克南部四个特大油田：Rumaila, West Qurna, Zubair 和 Majnoon。四大油田以 250/300 万桶每日的产量占据目前伊拉克产油量的三分之二。

The Integrated National Energy Strategy, published in June 2013, sets out three scenarios for future crude production:

在 2013 年出版的综合国家能源战略中，制定出未来原油开采的三个模式：

- A high case of 13 million b/d by 2017 到 2017 年实现 1300 万桶每日的高产量
- A medium case of 9 million b/d by 2020 到 2020 年保持 900 万桶每日的中产量
- A low case of 6 million b/d by 2025 到 2025 年保持 600 万桶每日的低产量

The study recommends increasing oil production to a minimum of 4.4 million b/d by the end of 2014, before taking a decision on future levels. The high case scenario would require the drilling of 2,700 new wells with all the attendant infrastructure.

在决定未来油产量水平之前，研究建议到 2014 年年底增加原油产量至 440 万桶每日最低。高产量的模式需要 2700 座新的钻井以及随从基础设施。

第三页

Strategic Proposition - The Investment

战略规划——投资

图表上方文字：INES: 201 年六月出版的综合国家能源战略

第四页

The Benefits – Amenities

区域优势——设施优势

- On-site heliport and airstrip (Subject to ICAA approval)
区内设有直升机停机坪和飞机跑道（需经国际民用机场协会批准）
- On-site residential accommodation with catering facilities and health and leisure amenities
区内拥有居住设施并配套以餐饮，医疗及休闲设施
- 24/7, 365 day operations permitted
允许全年全天运营
- Industry leading security force with advanced technical support and screening
备有业界领先的安保部队，配备有精良的检查和技术支持设施
- Full range of utilities and maintenance
全套的基础设备和维护设施
- On-site banking and insurance facilities
拥有银行和保险设施
- On-site transport and construction companies
具有交通运输和建筑企业

第五页

The Benefits - Finance

区域优势——金融财务优势

- No capital gains or corporation tax
零资本收益税，零公司税。
- No foreign exchange restrictions and off-shore banking is permitted
零外汇管制，允许离岸银行经营业务。
- Free repatriation of capital and profit
资本和利润可以自由汇出回到原始国。
- Significant cost savings through centrally provided services
通过集中提供服务，大幅节约经营成本。

第六页

The Benefits – Corporate

区域优势——企业运营优势

- Foreign owned and/or domiciled companies permitted to operate
区内允许外商投资企业和内资企业经营运行。
- No requirement to establish a company in Iraq or have a local partner

区内企业不需要在伊拉克成立公司或者寻找当地合作伙伴。

Arbitration/Mediation:

公断仲裁

- International arbitration under the DIFC/UNCITRAL Arbitration Service in Dubai
区内依据迪拜的迪拜国际金融中心和联合国国际贸易法委员会仲裁服务实行国际仲裁。

Tenant/Operations Approval:

租赁/运营审批

- Fast track operator approval process of approximately 30 days
约 30 天的快捷运营审批流程
- Fast track planning permission and building regulations of approximately 30 days for any operator construction requirements
约 30 天快捷申请建筑许可证和建筑规程- 满足任何运营商的建设需求

第七页

| | |
|------------|------|
| Masterplan | 总体规划 |
| - (Map) | 规划图 |